



To whom it may concern



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Notice Regarding Differences Between Non-Consolidated Results and the Previous Fiscal Year's Non-Consolidated Results

Although the Company does not disclose forecasts for non-consolidated financial results, we expect a difference between the non-consolidated results for the fiscal year ended March 31, 2026 and those of the previous fiscal year. The details are as follows.

1. Differences Between Non-Consolidated Results for FY2026 and the Previous Fiscal Year (From April 1, 2025 to March 31, 2026)

(Unit: Millions of yen)

	Operating Revenue (Net Sales)	Operating Profit	Ordinary Profit	Profit	Basic Earnings per Share
Previous FY Results (A) (FY2025)	2,139	1,280	1,186	890	48.40
Actual Results (B)	1,844	945	907	714	39.01
Change (B-A)	(295)	(334)	(279)	(176)	—
Change (%)	(13.8)	(26.1)	(23.6)	(19.8)	—

2. Reasons for the Differences

(1) Operating Revenue (Net Sales)

Operating revenue decreased significantly year on year, mainly due to a decline in dividend income from subsidiaries that recorded profits in the previous fiscal year (down 38.7% year on year).

(2) Operating Profit

Operating profit decreased substantially year on year as a result of the decline in operating revenue (Net Sales).

(3) Ordinary Profit

Although there was a positive impact from a reduction in foreign exchange losses compared with the previous fiscal year, this was not sufficient to offset the decrease in operating revenue, resulting in a significant year-on-year decline in ordinary profit.

(4) Profit

As for profit, although it decreased year on year, the rate of decline was moderated due to the absence of special factors recorded in the previous fiscal year such as valuation losses on shares of consolidated subsidiaries, and a reduction in corporate tax expenses.