



To whom it may concern



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Notice Regarding Differences Between the Forecast and Actual Results for the Fiscal Year Ended March 2026

We hereby announce that differences have arisen between the earnings forecast for the fiscal year ended March 2026 (April 1, 2025 to March 31, 2026), which was announced on May 14, 2025, and the actual results released today, as outlined below.

1. Differences Between the Consolidated Earnings Forecast and Actual Results for the Fiscal Year Ended March 2026 (From April 1, 2025 to March 31, 2026)

(Unit: Millions of yen)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Basic Earnings per Share
Previous Forecast (A)	30,000	2,000	1,800	1,200	65.61
Actual Results (B)	26,460	1,319	1,221	1,326	72.43
Change (B–A)	(3,539)	(680)	(578)	126	—
Change (%)	(11.8)	(34.0)	(32.2)	10.5	—
(Reference) Results for the Previous Fiscal Year (FY2025)	23,041	1,354	1,124	559	30.39

2. Reasons for the Differences

(1) Net sales fell significantly short of the forecast, primarily due to the following factors.

(Semiconductor and Mechatronics Related Business)

Although the manufacturing and sales of electronic component taping equipment, carrier tapes, semiconductor-related clean conveyors, IPA dryers and pure-water heating systems for front-end semiconductor processes remained strong, net sales were affected by several factors. These included the postponement of purchases by certain major customers due to adjustments in their capital investment plans, weak resale performance of used equipment, and continued delivery schedule adjustments for hard disk-related equipment at the request of customers.

(Medical and Healthcare Related Business)

Net sales fell short of the initial forecast due to several factors, including the continued transition to next-generation dialysis machines, the slower-than-expected market penetration of the hair-based diagnostic support service, and the longer-than-anticipated lead time required to expand sales of high-sensitivity optical digital immunoassay analyzers and related reagents.

(Environment and Social Infrastructure Related Business)

Order activity improved, supported by large-scale orders for power-related control and communication systems, the creation of new development projects, and strong orders for annealing equipment. Sales of optical measurement equipment also remained solid. However, net sales fell short of the initial forecast due to weak performance in the cleaning-related business and the postponement of orders for optical inspection equipment for electronic component manufacturers.

(2) Operating Profit

Although the Company made efforts to reduce operating expenses, operating profit fell below the forecast due to the significant impact of the decline in net sales described above.

(3) Ordinary Profit

Despite improvements such as the reversal of bad debt losses and favorable foreign exchange gains, ordinary profit fell below the forecast as a result of the decrease in operating profit.

(4) Profit Attributable to Owners of Parent

Profit attributable to owners of parent exceeded the forecast due to the recording of negative goodwill associated with an acquisition, despite the decline in ordinary profit.

3. Other Matters

(1) Dividends

There is no change to the full-year dividend forecast announced on May 14, 2025.

(For details, please refer to the "Financial Results for the Fiscal Year Ended March 2026 (Japanese GAAP) (Consolidated)" released today.)