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May 14, 2025

To whom it may concern

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Notice of Difference between Earnings Forecast and Actual Results for the Fiscal Year Ended March 31, 2025

Y.A.C. HOLDINGS CO., LTD. (the “Company”) hereby announces the difference between the forecast figures for the fiscal year ended March 2025 (April 1, 2024 to March 31, 2025) announced on November 14, 2024 and the actual figures announced today, as follows.

1. Differences between consolidated forecasts and actual results for the fiscal year ended March 2025 (April 1, 2024 to March 31, 2025)

(Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	28,000	2,500	2,100	1,500	81.50 yen
Actual results (B)	23,041	1,354	1,124	559	30.39 yen
Change (B-A)	(4,958)	(1,145)	(975)	(940)	-
Change (%)	(17.7)	(45.8)	(46.5)	(62.7)	-
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2024)	26,809	2,006	2,074	1,417	77.17 yen

(Note) The Company conducted a two-for-one stock split of its common stock effective January 1, 2025. Basic earnings per share for the previous fiscal year (fiscal year ended March 31, 2024) is calculated on the assumption that the said stock split took place at the beginning of the previous consolidated fiscal year.

2. Reason for the difference

- (1) Net sales fell significantly below the forecast mainly due to the following factors.

(Semiconductor and mechatronics related business)

Production and sales of ion milling equipment and automatic conveyer-related equipment were strong, and production and sales of optical inspection equipment also showed signs of recovery, which contributed to net sales. However, the industry as a whole was affected by the fact that customers refrained from or delayed capital investment due to the slump in automotive semiconductor-related equipment, as well as continued delivery adjustments due to client circumstances for hard disk related equipment, which affected net sales.

(Medical and healthcare related business)

Sales of next-generation dialysis machines began, but because they were released later than originally planned, their contribution to sales in the current fiscal year was limited. Also, sales of testing equipment involving YAC BIO INC. were delayed, which affected our performance forecast.

(Environmental and social infrastructure related business)

Although order intake improved due to large-scale orders for control and communication technology, creation of development projects, and large-scale orders for annealing machines, they did not translate into sales for the current fiscal year, and sales remained sluggish in the dry etcher sector due to the economic slowdown in China, resulting in a significant decrease in revenue.

- (2) Operating profit fell short of the forecast due to the impact of the aforementioned decline in net sales.
- (3) Ordinary profit and profit attributable to owners of parent fell below the forecasts mainly due to the following factors in addition to the impact of the decrease in operating profit mentioned above.
- [1] A provision for doubtful accounts was recorded due to the bankruptcy of a dry etcher buyer in China.
- [2] Non-operating results deteriorated as a whole as foreign exchange gains in the previous fiscal year turned into foreign exchange losses in the current fiscal year.

3. Other matters

- (1) There are no changes to the full-year dividend forecast announced on November 14, 2024. (For details, please refer to the "Summary of Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Japanese GAAP)" released today.)