



# Supplement Documents related to Business results. 3 months ended Jun.30,2022

Aug,12, 2022



**Y.A.C. HOLDINGS CO., Ltd.**

(Zip code : 6298)

<https://www.yac.co.jp>

A horizontal banner at the top of the slide contains several small images: a gold coin, a circuit board, a sunset, a bright sun, solar panels, and a person in a suit.

## ▲ Notes regarding future prospect.

The prospects described in this document is based on the information we have as of the time this document is published, and the actual result may differ from such prospects due to various unexpected factors.

semiconductor business which we are involved is the business that technical innovation speed is very fast and very competitive. The forecasted figures stated in this material are based on the information currently available to us and certain assumptions that are regarded as legitimate. And world economy conditions, movement of foreigner exchange rate, market condition and new capital investment movement will influence directly to our business. We do not promise that the forecasts or estimates will be accurate. Large discrepancies may be seen in the actual results due to various factors

# 1. Summary of business results 1<sup>st</sup> Q.



## 1. Big increase of new order received & backlog ordered/

Big increase of new order received by 78.9% to ¥9,071 million year-on-year. Backlog ordered increased too to ¥23,345 million by 70.9% year-on-year.

## 2. Sales increased a bit.

Sales increased a bit by 3.2% year-on-year. Sales amount kept the same level as the previous year never the less worldwide parts delivery delays.

## 3. Gross margin ratio and operating income were severe.

Gross margin ratio went down to 23% from 25.6% of the previous year caused by soaring prices of raw materials worldwide. As a result, operating income remained ¥45 million down by 62.7 % year-on-year. This is a temporary phenomenon until raw material prices stabilize.

## 4. Equity ratio went up.

Equity ratio went up to 41.9% from 41.3% of the previous year one. This was due to progress in the repayment of COVID-19 related borrowings and the collection of accounts receivable, as well as an increase in net assets accompanying the posting of after-tax profits.

# 2-1 New order received & backlog ordered by business (Consolidated)



(Millions of ¥)

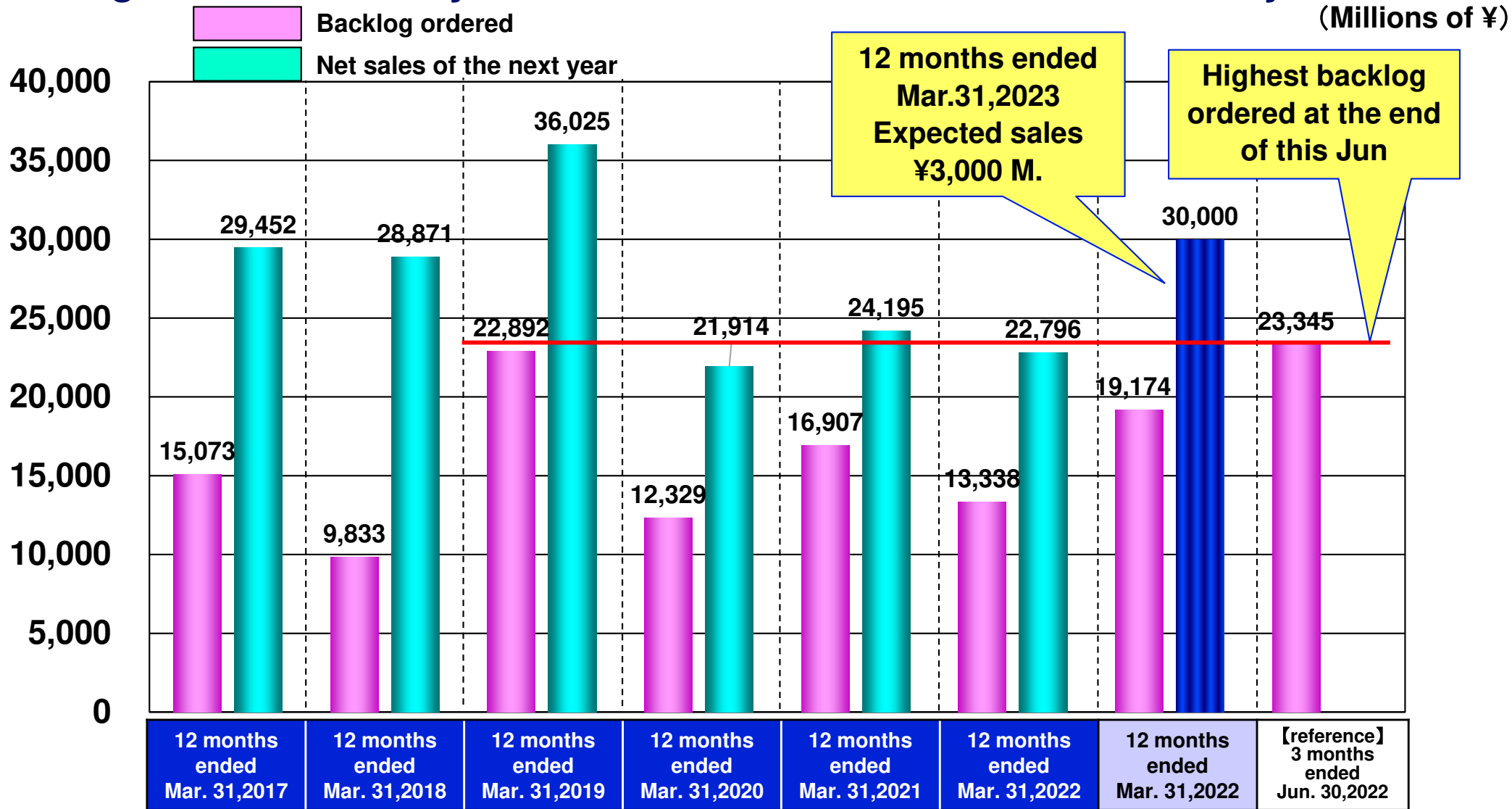
		3 months ended jun. 30, 2021	3 months ended Jun.30, 2022	Increase (decrease) amount against the previous corresponded year.	Increase (decrease) ratio against the previous corresponded year
<b>Mechatronics related</b>	New order	2,802	4,703	1,900	67.8%
	Backlog	3,166	7,059	3,892	122.9%
<b>Display related</b>	New order	676	1,390	714	105.6%
	Backlog	4,087	6,765	2,678	65.5%
<b>Industrial machinery related</b>	New order	146	267	120	81.7%
	Backlog	178	240	61	34.5%
<b>Electronics related</b>	New order	1,445	2,711	1,265	87.5%
	Backlog	6,228	9,280	3,051	49.0%
<b>Total</b>	New order	5,071	9,071	4,000	78.9%
	Backlog	13,661	23,345	9,683	70.9%

# 2-2 New order received & backlog ordered (Consolidated)



## <Backlog ordered at the year end and net sales for the next fiscal year>

(Millions of ¥)



A ratio that indicates how many times the sales for the current period increased to the order backlog at the end of the previous period

1.95 times	2.94 times	1.57 times	1.78 times	1.43 times	1.71 times	?
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# 3. Business results



(Millions of ¥)

	Consolidated 3 months ended Jun. 30, 2021	Consolidated 3 months ended Jun. 30, 2022	Increase (decrease) amount against the previous corresponded year.	Increase (decrease) ratio against the previous corresponded year
<b>Sales</b>	<b>4,748</b>	<b>4,900</b>	<b>152</b>	<b>3.2%</b>
<b>Operating income (Ratio)</b>	<b>122 (2.6%)</b>	<b>45 (0.9%)</b>	<b>▲76</b>	<b>▲62.7%</b>
<b>Ordinary income</b>	<b>117</b>	<b>133</b>	<b>15</b>	<b>13.5%</b>
<b>Profit attributable to owners of parent</b>	<b>32</b>	<b>78</b>	<b>45</b>	<b>139.3%</b>
<b>Quarter net income per share (¥)</b>	<b>3.63</b>	<b>8.64</b>	<b>5.01</b>	<b>138.0%</b>

# 4. Sales & profit by business.



(Millions of ¥)

		Consolidated 3 months ended Jun. 30, 2021	Consolidated 3 months ended Jun. 30, 2022	Increase (decrease) amount against the previous correspond ed year.	Increase (decrease) ratio against the previous correspond ed year	Note
Mechatronics related	Sales	2,874	2,168	-706	-24.6%	Sales of laser annealers and carrier tapes were strong in the previous fiscal year.
	Profit	383	90	-293	-76.5%	
Display related	Sales	344	1,289	945	274.9%	Equipment sales to the Chinese market progressed.
	Profit	▲238	▲89	149	—	
Industrial machinery related	Sales	127	150	22	17.4%	Sales to the EC logistics market are progressing, turning to a slight increase after the decline of the past few years.
	Profit	▲60	▲33	26	—	
Electronics related	Sales	1,402	1,292	-109	-7.8%	Stable sales for electric power companies and dialysis machines
	Profit	▲7	49	57	—	
HD and others	Profit	44	28	-16	-36.8%	
Total	Sales	4,748	4,900	152	3.2%	
	Profit	122	45	-76	-62.7%	

# 5. Summary of B/S



## <Assets>

(Millions of ¥)

	Mar.31, 2022	Jun. 30, 2022	Increase/ decrease	Notes
Cash & deposits	8,695	6,950	-1,745	Repayments of borrowing
Trade note & a/c receivable	10,572	9,798	-774	collection of accounts receivable
Inventories	8,846	10,523	1,677	Aggressive purchase of products with long lead times
Other current assets	751	1,034	282	
Non current assets	8,131	8,119	-12	
<b>Total assets</b>	<b>36,997</b>	<b>36,426</b>	<b>-571</b>	

## <Liabilities & net assets>

(Millions of ¥)

	Mar.31, 2022	Jun. 30, 2022	Increase/ decrease	Notes
Notes & a/c receivable	5,219	5,964	744	
Other current liabilities	8,604	7,822	-782	Repayment of short term borrowing
Fixed liabilities	7,848	7,321	-526	
Net assets	15,324	15,318	-6	
<b>Liabilities +net assets</b>	<b>36,997</b>	<b>36,426</b>	<b>-571</b>	

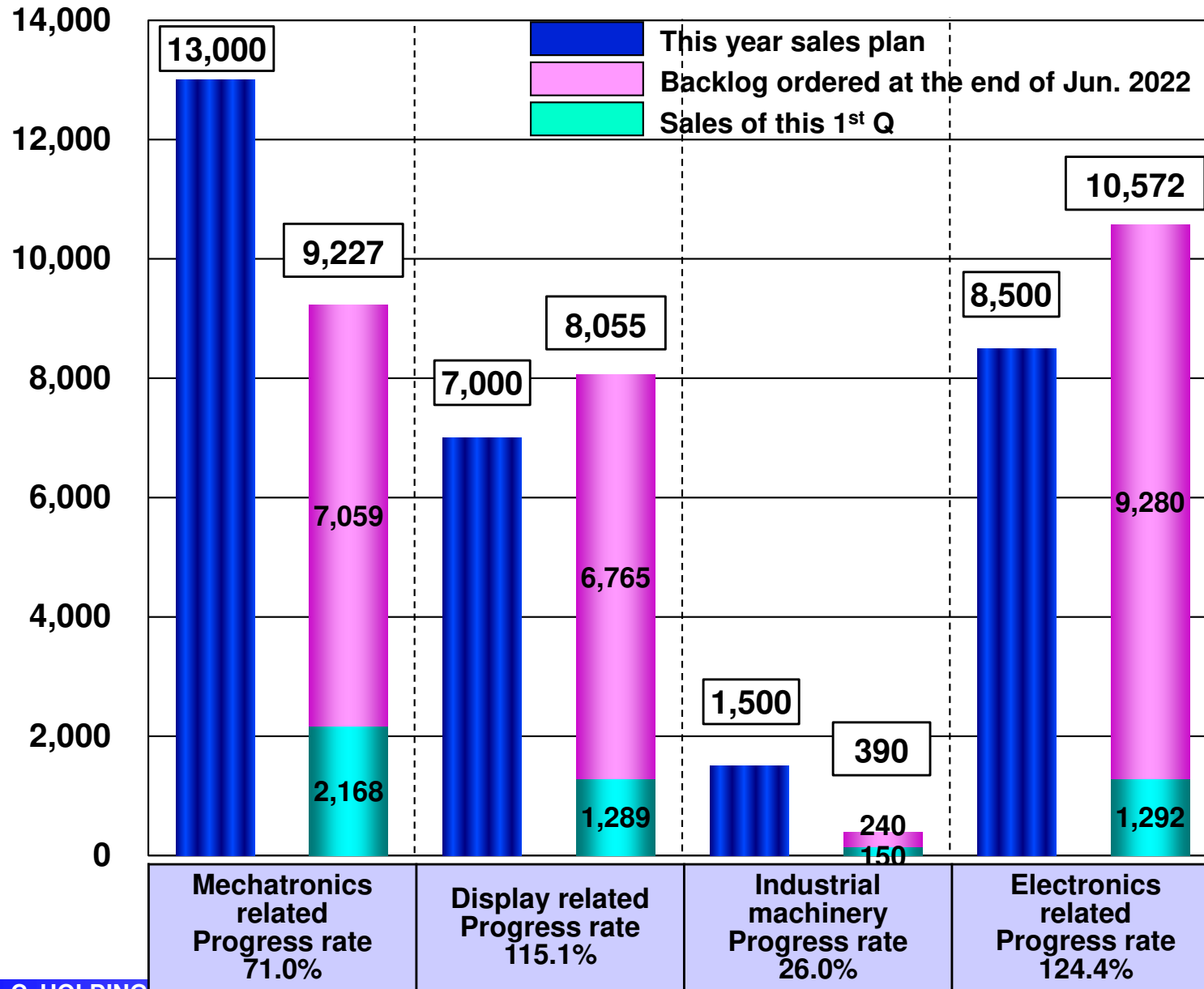


# 6. Sales plan progress of F year 2023

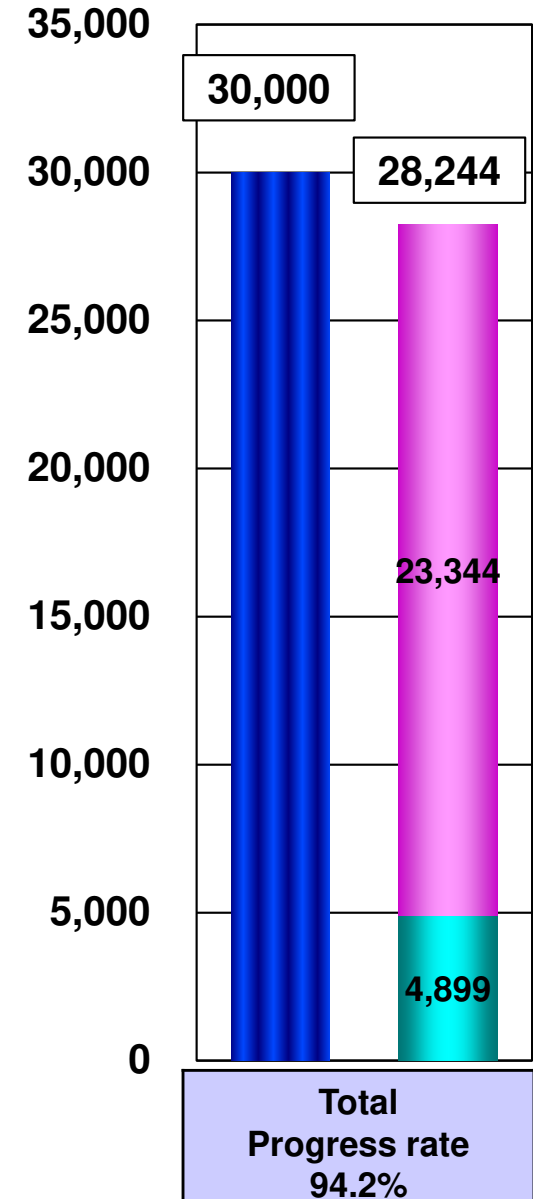


## < Sales plan progress by business of F year 2023 >

(Millions of ¥)



(Millions of ¥)





*Well, Today should be  
a Fascinating and Prosperous Day, again !*

*Flexible High-Technology Business Group*



**Y.A.C. HOLDINGS CO., Ltd.**

Amounts are rounded down to the nearest million yen.