



FY2007

# Summary of 1Q Result & Forecast of FY2007

- Supplemental Info to “Summary of Finance & Result FY2007 (1Q)” -

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Y. A. C. Co. ,Ltd.

2<sup>nd</sup>-sec./TSE(6298)



# 1 Highlight of FY2007 (1Q) Result (Consolidated)

(Million ¥)

Items	FY2005 (1Q)	FY2006 (1Q)	FY2007 (1Q)	Change from last FY	Year on year rate(%)
Net Sales	3,139	4,933	4,586	(347)	(7.0%)
Operating Income	305	789	1,065	276	35.0%
Net Income b/Tax	320	763	1,077	314	41.2%
Net Income(1Q)	203	418	695	277	66.0%
Earning/Share <sup>(Yen)</sup> (1Q)	23.7	44.4	72.1	27.7	62.4%
Operating Income Ratio	9.7%	16.0%	23.2%	-	-



## 2 Sales by Business Unit (Consolidated)

(Million ¥)

Business Units	FY2005 (1Q)	FY2006 (1Q)	FY2007 (1Q)	Change from last FY	Year-on-year rate(%)
Memory Disk	1,424	1,888	2,667	779	41.2%
LCD	1,160	2,448	1,411	(1,037)	(42.4)
Semiconductor	253	322	126	(196)	(60.9%)
Cleaning & others	301	275	381	106	38.5%
<b>Total</b>	<b>3,139</b>	<b>4,933</b>	<b>4,586</b>	<b>(347)</b>	<b>(7.0%)</b>



# 3 Amounts of Received Orders & Backlog Orders by Business Units (Consolidated)

(Million ¥)

*(1)Amounts of Received Orders (Consolidated)*

<b>Business Units</b>	<b>FY2007 (1Q)</b>
<b>Memory Disk</b>	<b>1,563</b>
<b>LCD</b>	<b>839</b>
<b>Semiconductor</b>	<b>287</b>
<b>Cleaning &amp; others</b>	<b>(404)</b>
<b>Total</b>	<b>2,690</b> <small>*note 1</small> <b>(3,093)</b>

*(2)Backlog Orders (Consolidated)*

<b>FY2007 (1Q)</b>
<b>1,721</b>
<b>9,306</b>
<b>319</b>
<small>*note 2)</small> <b>-</b>
<b>11,347</b>

note 1) The numbers in brackets include "Cleaning & others".

note 2) The amount of "cleaning & others" is excluded because those businesses are carried based on the anticipated production.



## 4 Plan for whole FY2007 (Consolidated)

(Million ¥)

Items	FY2004	FY2005	FY2006	FY2007 (Forecast)		Change from last FY (Forecast)	Year-on-year rate (Forecast)
				(1 <sup>st</sup> -half)	(FY)		
Net Sales	18,711	18,050	22,423	11,500	25,000	2,577	11.5%
Operating Income	1,545	2,495	3,676	1,500	3,750	74	2.0%
Ordinary Income	1,508	2,401	3,583	1,450	3,650	67	1.8%
Net Income	1,197	1,504	2,103	850	2,200	97	4.6%
Earning/Share (Yen)	139.4	167.8	219.1	88.1	227.9	8.8	4.0%



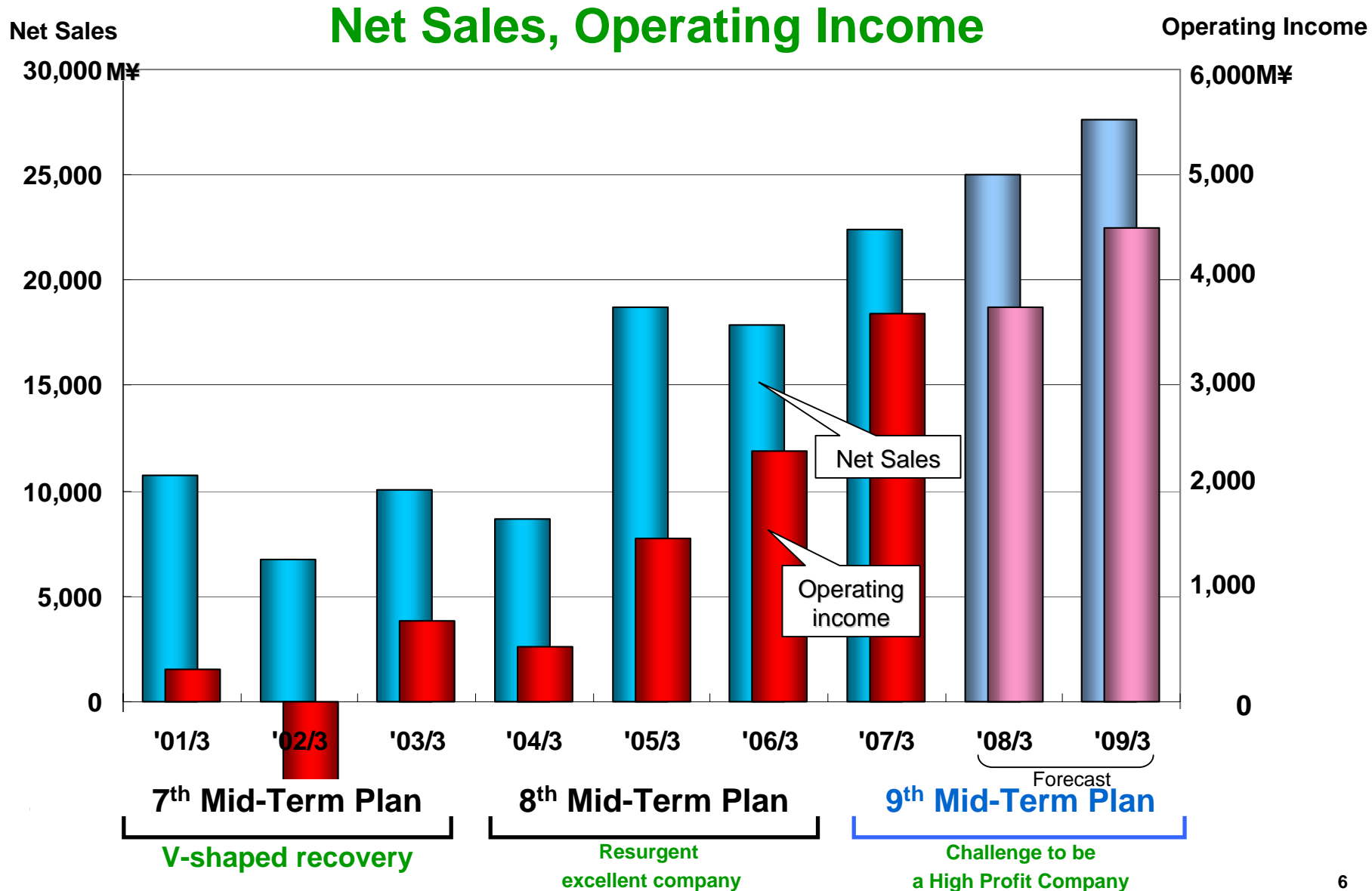
## 5 Sales Forecast by Business Unit (Consolidated)

(Million ¥)

Business Units	FY2004	FY2005	FY2006	FY2007 (Forecast)		Change from last FY (Forecast)	year-on- year rate (Forecast)
				(1 <sup>st</sup> -half)	(FY)		
Memory Disk	4,749	6,811	9,899	4,500	10,500	601	6.1%
LCD	10,919	8,525	9,400	5,500	10,600	1,200	12.8%
Semiconductor	1,365	1,192	1,403	600	1,500	97	6.9%
Cleaning & others	1,678	1,522	1,721	900	2,400	679	39.5%
<b>Total</b>	<b>18,711</b>	<b>18,050</b>	<b>22,423</b>	<b>11,500</b>	<b>25,000</b>	<b>2,577</b>	<b>11.5%</b>



# 6 Change of Business Performance & 9th Mid-Term Plan (Consolidated)





The prospects described in this document is based on the information we have as of the time this document is published, and the actual result may differ from such prospects due to various unexpected factors.

Y. A. C. Co., Ltd.